

Vietnam Economic News

APRIL
2026



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31 YEARS

MP logistics

A TRUSTED PARTNER

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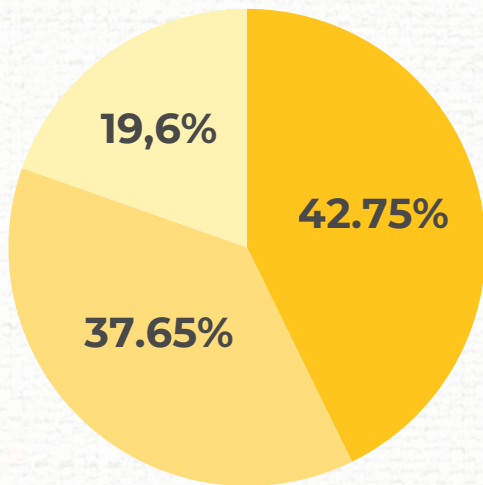
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01.

Vietnam's economic restructuring status 2025-2026

GDP STRUCTURE

About **80%** of GDP comes from services and industry



- Services
- Industry & Construction
- Agriculture, Forestry & Fisheries

STRUCTURAL SHIFT



SERVICES OFFERINGS



INDUSTRY & CONSTRUCTION



AGRICULTURE, FORESTRY & FISHERIES

Shift from an **agriculture-based economy to industry and services**

GROWTH DRIVERS

Key sectors powering economic growth and transformation

Services



Logistics

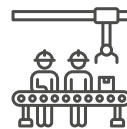


Digital economy

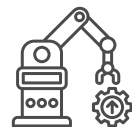


Tourism

Industry & Construction



Processing & manufacturing



Medium - to high-tech industries

Source: VnEconomy

02.

Vietnam's 15 Comprehensive Strategic Partners



As of 2026, Vietnam has established Comprehensive Strategic Partnerships with **15 countries** and international organizations.

This milestone promises to create a golden breakthrough for trade, investment, logistics, and supply chains, solidifying growth

Vietnam's position as a strategic link in the global flow.

03.

HCMC aims to be ASEAN's leading Retail Hub

1 KEY TARGETS FOR 2030



12% - 12.5%
Avg. annual growth in retail sales & services



10% - 11%
GRDP growth



20%
E-commerce share of retail

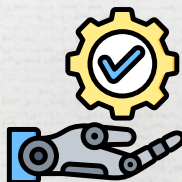


>50%
on digital platforms

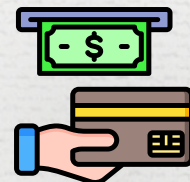
2 VISION FOR 2031 - 2050



E-COMMERCE
30-35% of total retail



AI & BIG DATA
80% of businesses



DIGITAL PAY
100% retail

04.

MOLT cuts 36 import-export procedures

**PREFERENTIAL C/O
& FTA ISSUANCE**

CPTPP

RCEP

EVFTA

UKVFTA

1

**36 PROCEDURES
SLASHED**

FORMERLY REQUIRED

2

**BONDED WAREHOUSES
& NON-TARIFF ZONES**

- ▶ Re-issuance
- ▶ Back-to-back C/O
- ▶ Subsequent issuance

**TRADER SELF-CERTIFY
OF ORIGIN (ASEAN)**

- ▶ Increased proactivity

3

4

**LEGAL UPDATE
(CIR.12/2026/TT-BCT)**

- ▶ Abolition of unsuitable content

EFFECTIVE FROM May 1, 2026

05.

Decree 46 suspension Imported food supply chains

EFFECTIVE

March 24, 2026

Vietnam suspends **Decree 46**, shifting to post-clearance inspection to ease food supply chain bottlenecks and costs.

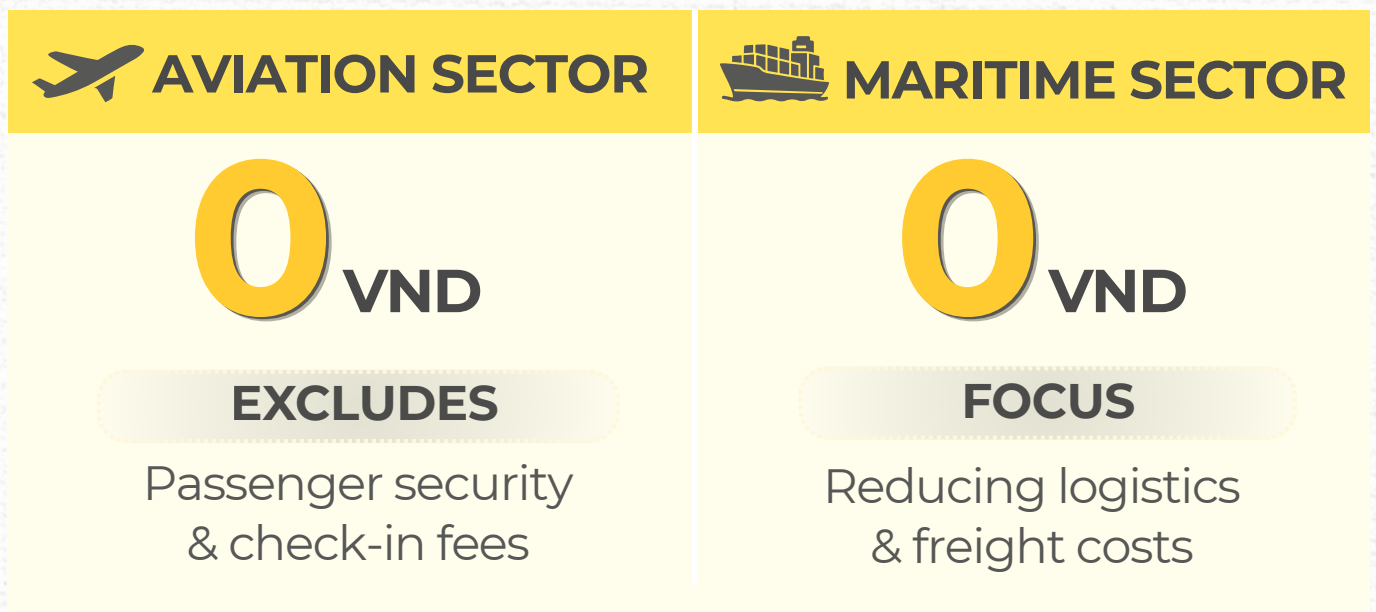


BENEFITS OF EXTENDED SUSPENSION

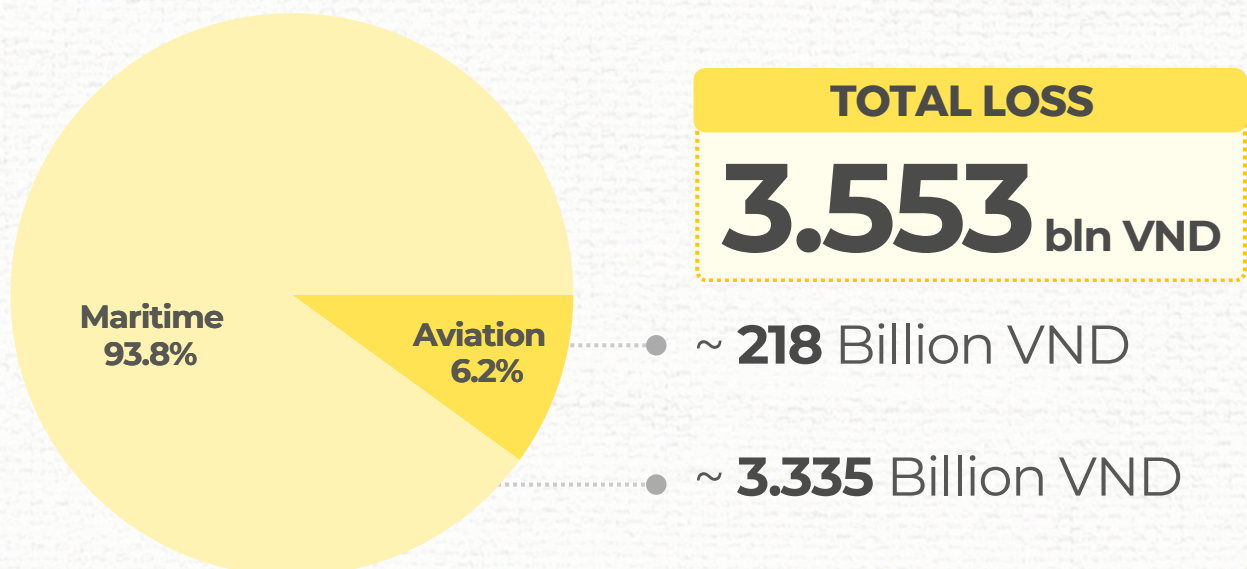
06.

Vietnam to waive aviation and maritime fees until year-end

WAIVER OF FEES



ESTIMATED BUDGET REDUCTION



07.

Da Nang kicks off \$1.8B Lien Chieu mega-port project



VESSEL CAPACITY
Capable of handling mega-ships
up to **18.000** TEUs



TOTAL INVESTMENT

 **45.000** bln VND
(~\$1.7 Billion USD)

SCALE

 **8** container berths
(total length ~2,750m)



Lien Chieu Port

08.

Vietnam officially operates 19 inland ports


BAC NINH

Tan Cang Que Vo
Tien Son
Tan Chi (P1)


DONG NAI

Tan Cang Nhon Trach
Tan Cang Long Binh (P1)

HO CHI MINH CITY

Phu My (P1)
 **Cai Mep**
Thanh Phuoc

OTHERS

Long Bien, Ha Noi
Dong Pho Moi, Lao Cai
Mong Cai, Quang Ninh
Hai Linh, Phu Tho
 **Tan Cang Moc Bai, Tay Ninh**

NINH BINH

Tan Cang Ha Nam
Phuc Loc – Ninh Binh

HAI PHONG

Tan Cang Hai Phong
Dinh Vu – Quang Binh
Hoang Thanh
Nam Dinh Vu (P1)



CAI MEP
TAN CANG – MOC BAI



2 NEW STRATEGIC
INLAND CONTAINER DEPOT

09.

Global logistics Cutting costs, boosting AI

AI transforms global logistics by optimizing routes and predictive analytics, drastically cutting costs and boosting operational efficiency.



SMART COSTS

Lean Operations
Eliminate Waste



BOOST AI

98% Adoption
Predict Risks



10.

AI and Big Data Vietnam's new logistics brain

 **23%** PRODUCTIVITY GROWTH

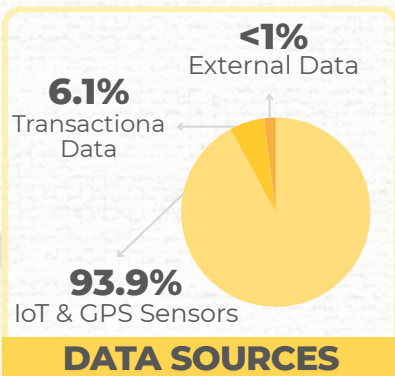
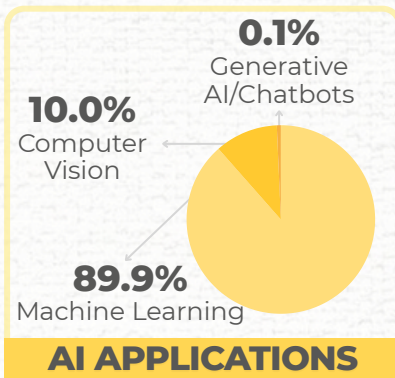


10%
Data-Driven



90%
Computerized

TECHNOLOGY ADOPTION MIX



DATA-DRIVEN ADVANTAGES

COST CUTTING

Optimize inventory & routing

1

HIGH PRECISION

Predict demand cut errors

4

KEY BENEFITS

2

Fast processing & accurate ETA
FASTER SPEED

3


Track carbon, save fuel
GREEN LOGISTICS

31 YEARS

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Thank You For Reading

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