

Vietnam Economic News

JULY
2026

Powered by
MP Logistics Corp.

MP logistics

31 YEARS



A TRUSTED PARTNER

CONTENT

1. Vietnam's 7-Month Trade Surpasses \$659B
2. Vietnam's Billion-Dollar Export Products to Japan
3. 40.24% U.S. Share: Vietnam No. 1 in Footwear
4. Vietnam rises as APAC logistics growth hub
5. Top 10 Provinces & Cities by Trade Value - H1 2026
6. Export Markets Exceeding USD 10 Billion in H1 2026
7. HCMC changes C/O issuing authority from Aug. 1
8. 36 Airports by 2030, 37 by 2050: Nearly VND 600T Investment
9. FDI Inflows Surge in the First 7 Months, Reaching \$38.06B
10. Vietnam Maintains Its Position as a Global Leader in Rice Trade

01.

Vietnam's 7-Month Trade Surpasses \$659B

\$659.58B

7 MONTHS OF 2026

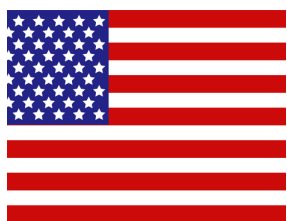
EXPORTS

\$319.53B

IMPORTS

\$340.05B

TOP EXPORT MARKET



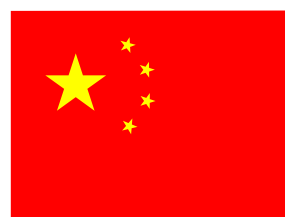
UNITED STATES

104.7

BILLION USD

↑ 28.1% YOY

TOP IMPORT MARKET



CHINA

138.6

BILLION USD

↑ 19.7% YOY



02.

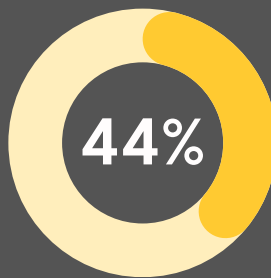
Vietnam's Billion-Dollar Export Products to Japan



EXPORTS
\$12.0B
14% YOY



IMPORTS
\$11.2B
16.6% YOY



44% of Vietnam's exports to Japan represented by these 4 categories

4 EXPORT CATEGORIES USD 1 BILLION IN VALUE



TEXTILES
& GARMENTS

\$1.6B



MACHINERY
& EQUIPMENT

\$1.2B



VEHICLES
& PARTS

\$1.3B



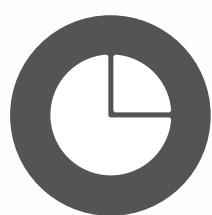
PHONES
& COMPONENTS

\$1.1B

03.

40.24% U.S. Share: Vietnam No. 1 in Footwear

VIETNAM HOLDS



40.24%



33.84%
as Q1 2025

EXPORT VALUE

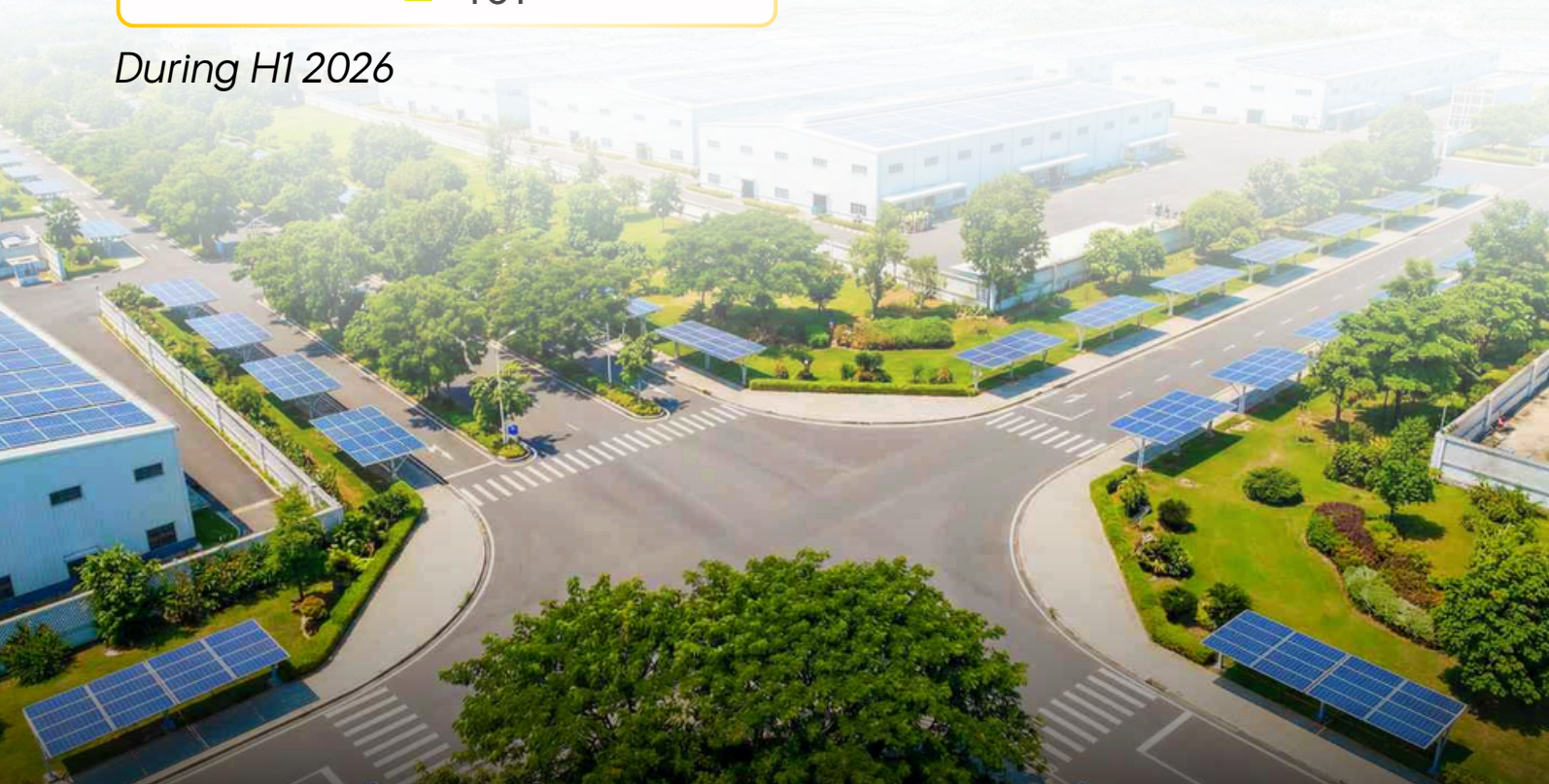


\$2.47B



9.27%
YoY

During H1 2026



04.

Vietnam rises as APAC logistics growth hub



RENTAL
GROWTH

60%

of Asia Pacific
markets expected
rental growth



HIGH
OCCUPANCY

>90%

In Southern Key
Economic Zone Industrial
land occupancy: **74.8%**



REGIONAL
OUTLOOK

43%

of Asia Pacific markets
to see lower vacancy
in next 3 years



05.

Top 10 provinces & cities by trade value - H1 2026

		EXPORT	IMPORT
1	BAC NINH	52.55	54.43
2	TP. HO CHI MINH	48.67	53.47
3	PHU THO	27.03	36.42
4	HAI PHONG	24.21	22.39
5	THAI NGUYEN	18.61	13.52
6	NINH BINH	17.51	15.57
7	DONG NAI	17.36	12.80
8	HA NOI	19.66	31.42
9	TAY NINH	9.94	7.74
10	HUNG YEN	5.06	4.71

06.

Export Markets Exceeding USD 10 Billion in H1 2026

TOTAL EXPORTS TO TOP 5 MARKETS REACHED

\$169.92B

↑ **21.6% YoY**

01



UNITED STATES

86.48

BILLION USD

↑ **22% YoY**

02



CHINA

37.90

BILLION USD

↑ **30.2% YoY**

03



SOUTH KOREA

15.86

BILLION USD

↑ **15% YoY**

04



JAPAN

14.78

BILLION USD

↑ **15.3% YoY**

05



HONG KONG

10.90

BILLION USD

↑ **42.3% YoY**

07.

HCMC changes C/O issuing authority from Aug. 1



EFFECTIVE DATE
1 AUG 2026



KEY CHANGE
New C/O forms &
issuing authority
allocation



FOR EXPORTERS
Check the right C/O
authority.



08.

36 Airports by 2030, 37 by 2050: Nearly VND 600T Investment

7 NEW AIRPORTS

- ✈️ Ninh Binh
- ✈️ Gia Binh
- ✈️ Van Phong
- ✈️ Lai Chau

- ✈️ Bach Long Vi
- ✈️ Phan Thiet
- ✈️ Mang Den

19

INTERNATIONAL AIRPORT

17

DOMESTIC AIRPORTS



09.

FDI Inflows Surge in the First 7 Months, Reaching \$38.06B



TOTAL FDI
\$38.06B



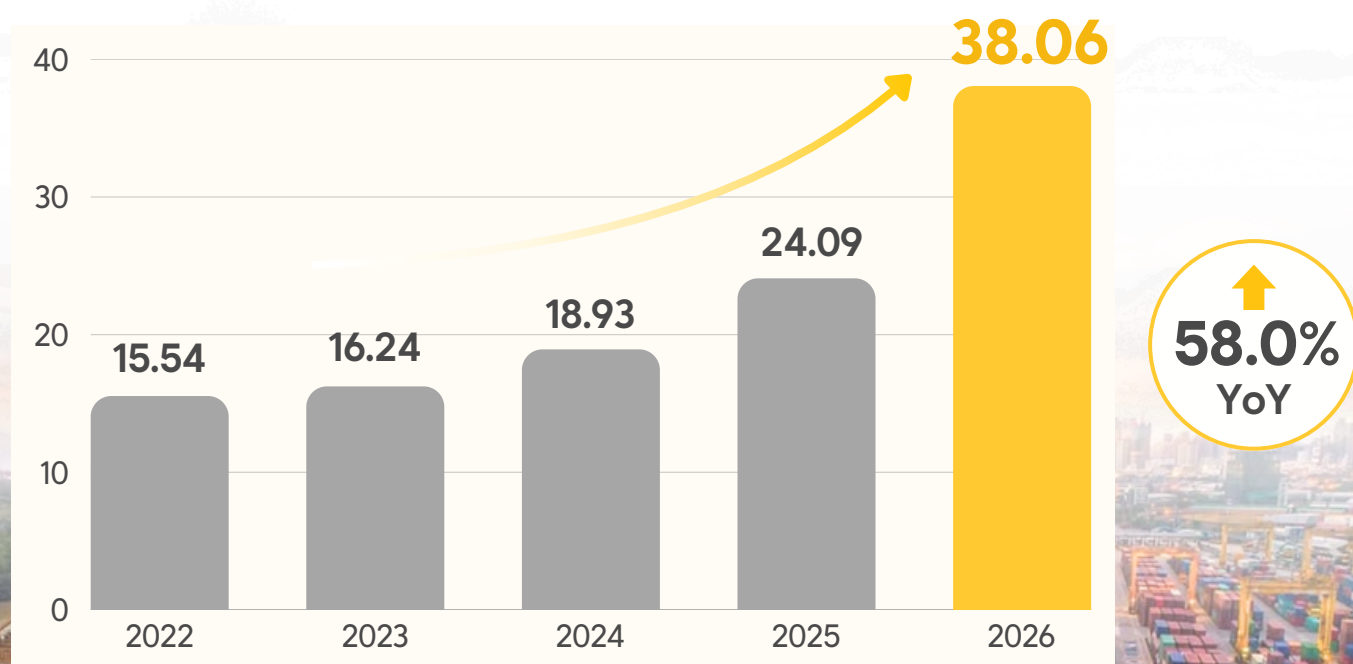
FDI DISBURSED
\$15.20B



NEW FDI
\$21.05B



TOTAL REGISTERED FDI - 7M (USD BILLION)



10.

Vietnam Maintains Its Position as a Global Leader in Rice Trade



5.2M tons

EXPORT



\$2.38B

EXPORT VALUE



FLEXIBLE TRADE POLICY

Helps Vietnam play a vital role in the global rice supply chain.



CHALLENGE

Creates pressure on domestic rice purchasing when the market is sluggish.



A TRUSTED PARTNER

Thank You For Reading



info@mplogistics.vn



0283-811-9033



@mplogistics_vietnam



FB/MPLogistics



IN/MPLogisticsVietnam



www.mplogistics.vn