Vietnam Economic News

SEP
2026



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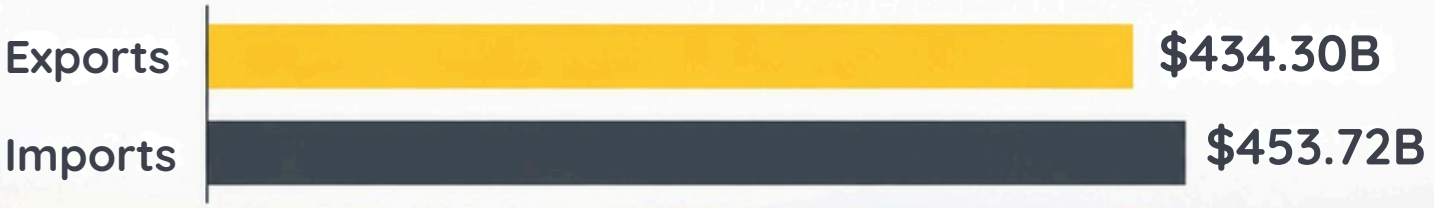
01.

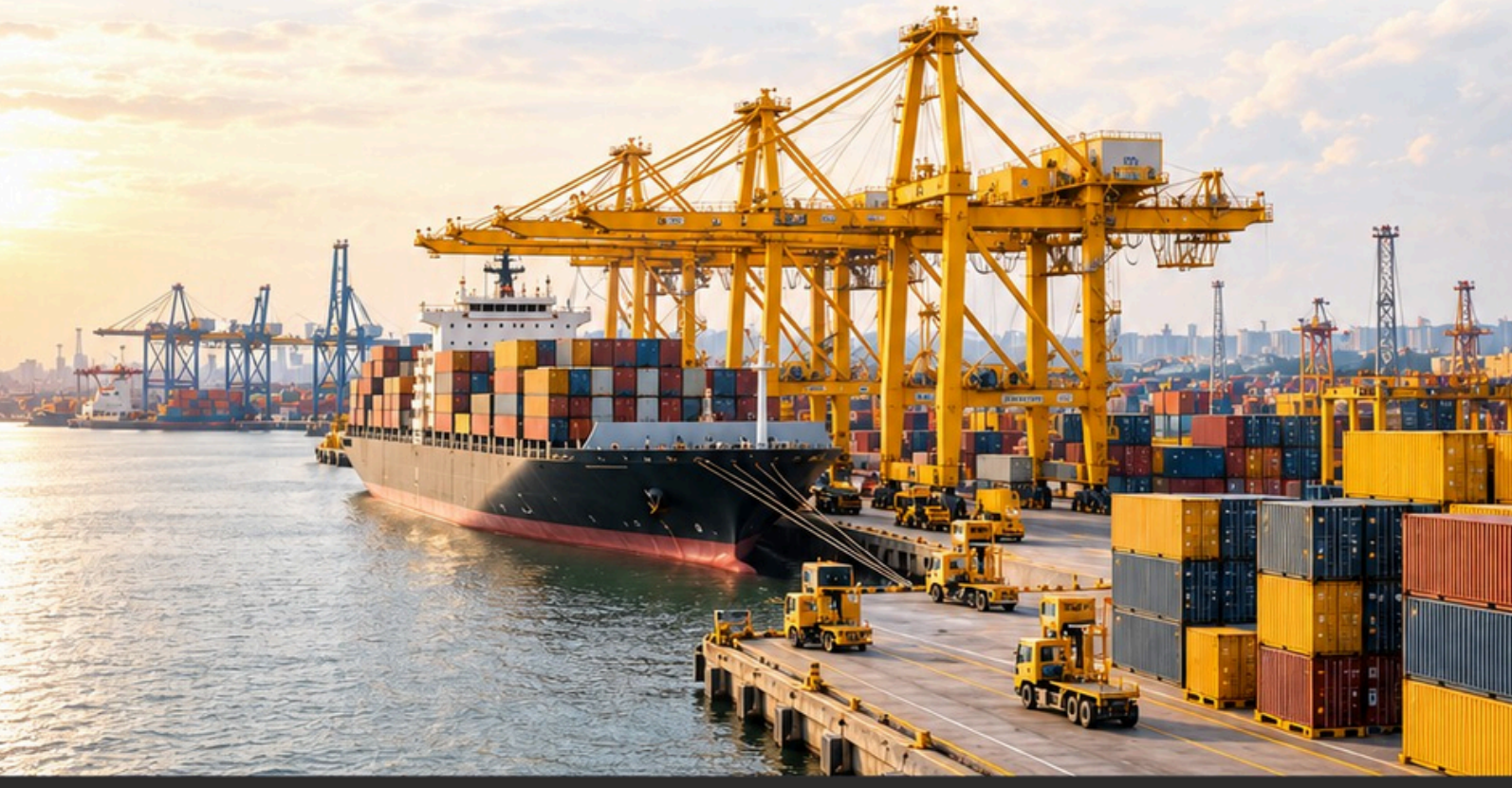
Vietnam's Trade Reaches $888B in 9 Months

$888.02B
TOTAL TRADE VALUE

+30.4%
YOY

EXPORTS & IMPORTS





Source: Compiled

02.

Vietnam Ranks No. 1 Globally in High-Tech Export Share

Source: Global Innovation Index 2026

No.1 HIGH-TECH EXPORT SHARE

High-tech exports as a share of total trade.

VIETNAM'S GLOBAL RANKINGS

Indicator	RANK
High-tech export share	1st
High-tech import share	3rd
Overall innovation index	43rd



Source: Compiled

03.

Vietnam Ranks 5th Among U.S. Trading Partners

VIETNAM'S RANKING

JAN-JUL 2025		JAN-JUL 2026
10th	Up 5 places →	5th

BILATERAL TRADE

$137.42B +23.4% YoY



Source: Compiled

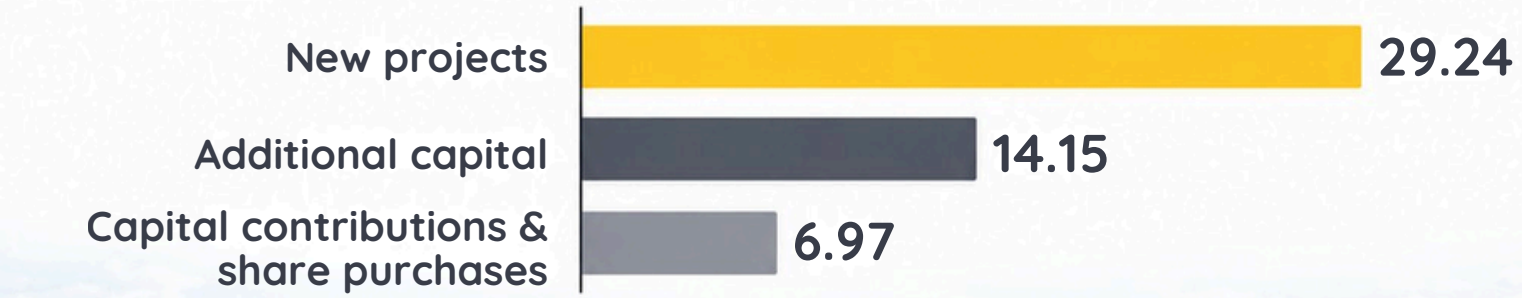
04.

FDI Inflows to Vietnam Rise 76.4% in 9 Months of 2026

TOTAL REGISTERED FDI

$50.36B +76.4% YoY

REGISTERED FDI BREAKDOWN ($ Billion)





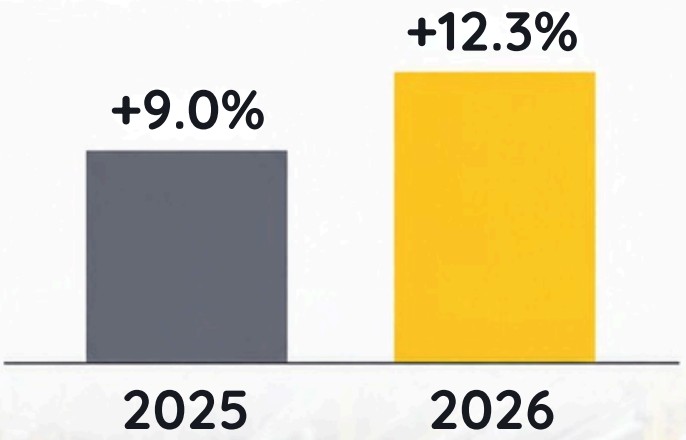
Source: Compiled

05.

Vietnam's IIP Rises 12.3% in 9 Months, Highest Since 2019

NINE-MONTH IIP GROWTH

Year-on-year change



Fastest nine-month growth since 2019



Source: Compiled

06.

Resolution 43 Extends Fuel Tax Incentives Through 2026

Effective 1 Oct - 31 Dec 2026

TAX MEASURES EXTENDED

TAX CATEGORY	VALID UNTIL
Preferential import duty	31 Dec 2026
Environmental protection tax	31 Dec 2026
Value-added tax (VAT)	31 Dec 2026

Covered products vary by tax measure.
Gasoline, diesel, fuel oil, kerosene, jet fuel and fuel-production inputs



Source: Compiled

07.

Circular 85 Updates Rules on Import-Export Goods Classification

SINGLE-SHIPMENT MACHINERY

Composite machines and machine combinations in Chapters 84, 85 and 90

LIST REGISTRATION

Where required, register before the first import customs declaration.

ELECTRONIC RECORDS

Greater use of electronic customs data and digitally signed documents.



Source: Compiled

08.

EU, U.S. and Japan Update SPS Regulations

EU — ADOPTED
Updated entry rules for animal products.

U.S. — DRAFT
Proposed use of ethyl cellulose in animal feed.

JAPAN
Updates to pesticide maximum residue limits (MRLs).

EXPORTER FOCUS
Check scope, status and effective dates.



Source: Compiled

09.

Vietnam’s Rice Exports Reach $3.11B in 9 Months

RICE EXPORT SNAPSHOT

INDICATOR	9M 2026	YOY CHANGE
Export value	**$3.11B**	**-10.9%**
Export volume	**6.4M tonnes**	**-6.1%**

Value and volume declined year on year



Source: Compiled

Source: Ministry of Agriculture and Environment / VTV, 5 Oct 2026.

10.

Vietnam's Pepper Exports Reach $1.25B in 8 Months

PEPPER EXPORT SNAPSHOT

INDICATOR	8M 2026	YOY CHANGE
Export value	$1.25B	+10.4%
Export volume	~192,000 tonnes	+15.3%

Export volume grew faster than export value.



Source: Compiled

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Thank You For Reading

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