

# VIETNAM ECONOMIC OVERVIEW

## 2025



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# 01.

## Vietnam 2025: The Region's Brightest Star

**Vietnam's exceptional growth** is positioning its economy as a new driving force within ASEAN, with expansion **far outpacing regional peers**.



**TRADE TURNOVER**  
**\$920 Billion**  
as Dec of 2025

**FDI**  
**\$27.62 Billion**  
as of 2025

**FOREIGN ARRIVALS**  
**21.2 Million**  
as of 2025

**2025 GDP**  
**8.02%**

Department of Statistics

**TRADING PARTNERS**  
**Over 230**  
As of 2025

**PMI**  
**53**

as of Dec 2025

# 02.

## Autumn Economic Forum 2025

Parallel Session 2 highlighted logistics as a key driver of the **digital and green transition** toward long-term sustainability and economic resilience.



In this session, **Ms. Minh-Phuong Dang, Chairwoman of the HCMC Logistics & Seaport Association and CEO of MP Logistics**, outlined Vietnam's logistics landscape, highlighting dual-transition opportunities through technology and green-smart ports to enhance competitiveness.



# 03.

## Vietnam Targets Southeast Asia's Logistics Hub

Vietnam is stepping up efforts to position itself as a leading **logistics hub in Southeast Asia**, driven by strong trade growth, strategic geographic advantages, and expanding infrastructure investment.

### VISION TO 2050

01

**GDP**  
Logistics contributes 7-9%

02

**LPI**  
Top 30 in global LPI

03

**Logistics Center**  
10 nationwide logistics centers

**TARGET 2035**

Southeast Asia's Logistics Hub



The Government commits to the “**5 Connectivities**” approach to establish logistics as a key economic sector and achieve a top 30 global LPI ranking by 2035.

# 04.

## Vietnam GDP to grow 10% annually by 2030

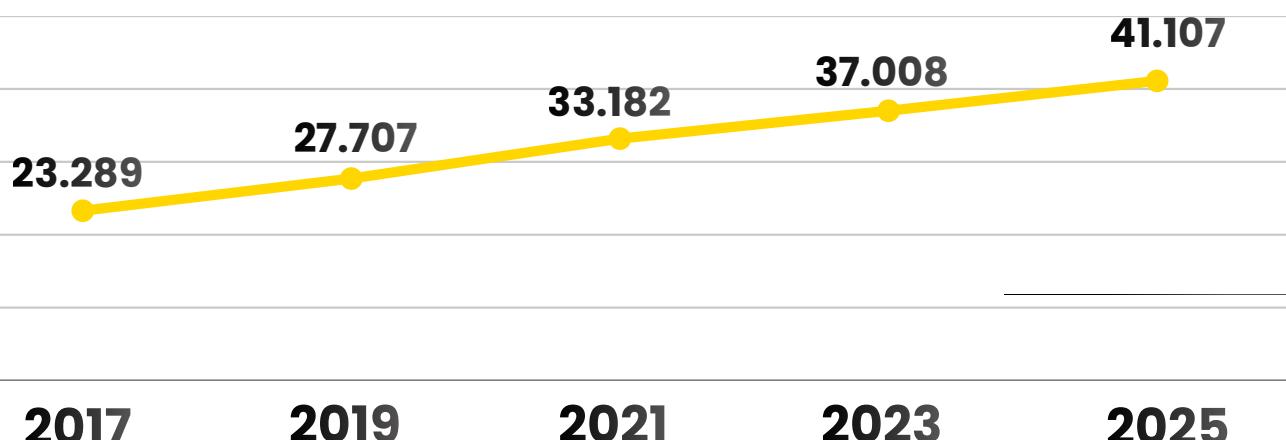
Vietnam targets **10 percent** annual GDP growth through 2030, aiming to become Southeast Asia's third-largest economy.

**GDP TARGET**

**10%**

### GDP AT CURRENT PRICES IN VIETNAM

Source: Statista



### Trade and investment outlook

Ultimately, this sustained trading momentum ensures Vietnam's continued rise on the world stage.

**TOTAL TRADE TURNOVER**

**\$850 bln**

**20<sup>TH</sup>**  
**TRADE RANKING**

# 05.

## Establishment of the First Free Trade Zones

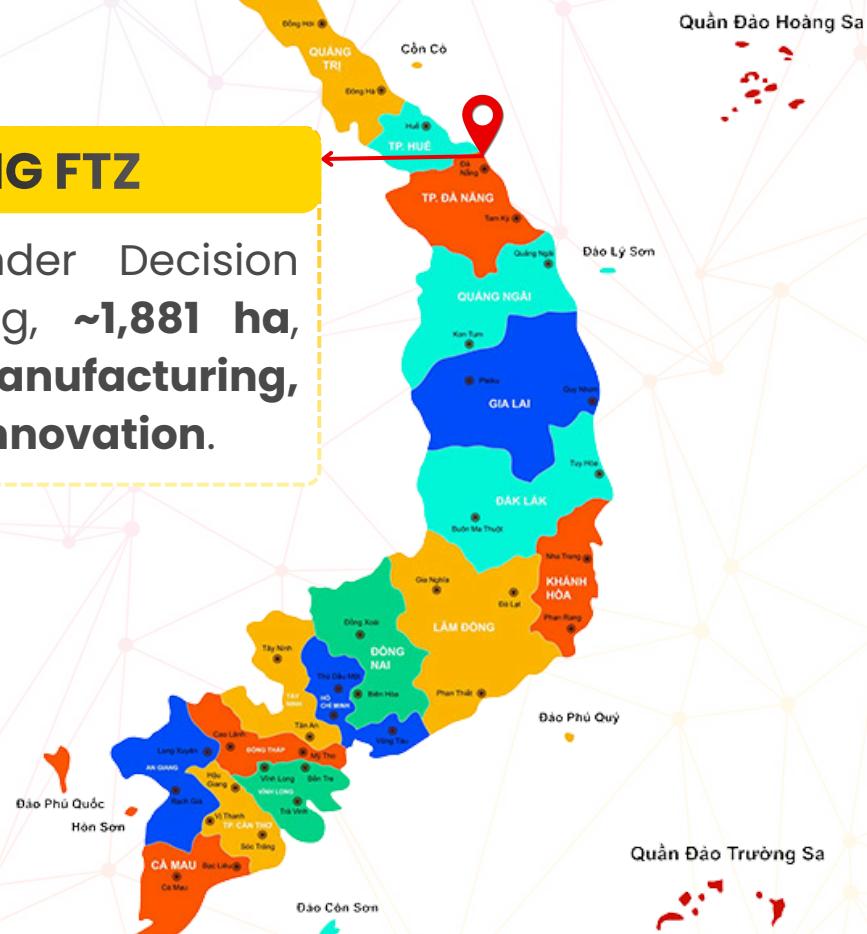


### HAI PHONG FTZ

Established under Decision No. 4068/QĐ-UBND, ~6,292 ha, focusing on **marine economy, heavy industry, and logistics**.

### DA NANG FTZ

Established under Decision No. 1142/QĐ-TTg, ~1,881 ha, focusing on **manufacturing, logistics, and innovation**.

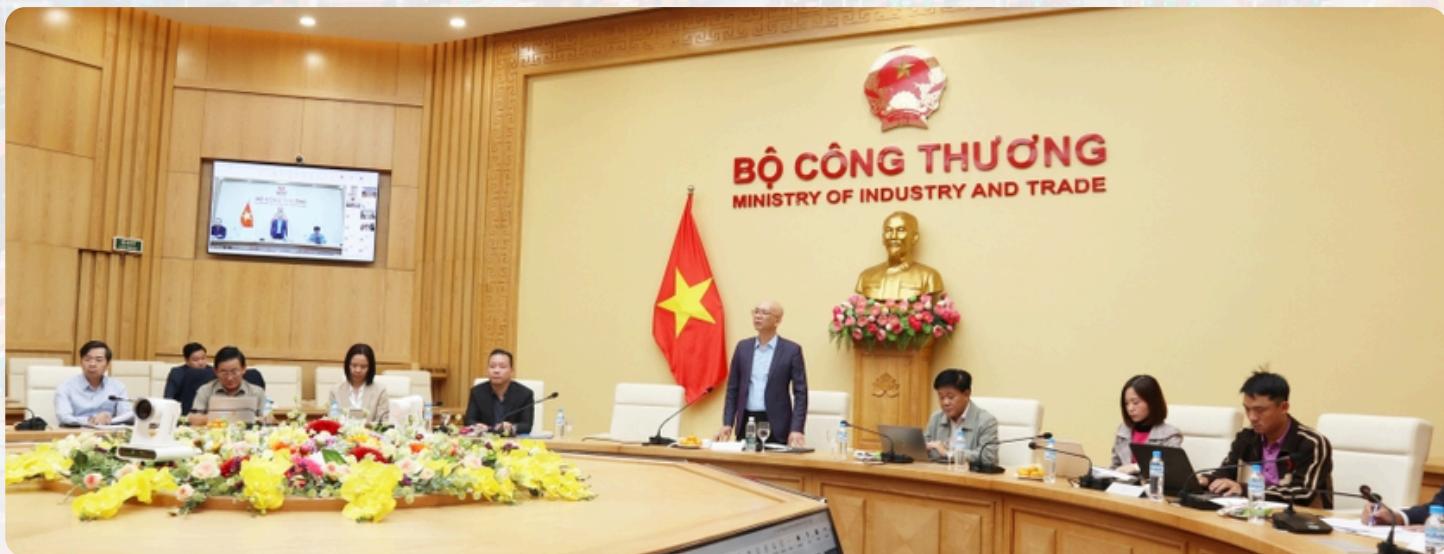


# 06.

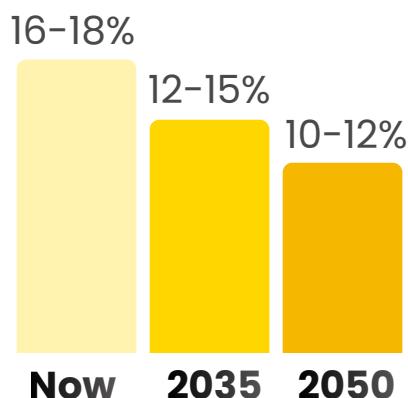
## MOIT launches Vietnam Logistics Strategy 2025-2035

The Ministry of Industry and Trade launched Vietnam's first comprehensive **Logistics Development Strategy** for 2025-2035, with a vision to 2050.

Lower logistics costs boost competitiveness, attract investment, and optimize supply chains.



### LOGISTICS COSTS



### KEY INDICATORS

1. Green logistics
2. Digital logistics
3. Central logistics hubs
4. Logistics workforce training
5. Modern Logistics Hubs

# 07.

## HCMC rises 3 places in Global Financial Centres Index

HCMC has risen to **95th** on the Global Financial Centres Index, three spots up from earlier this year, overtaking in the process Thailand's Bangkok for the first time.

**HCMC scored 664**, up 10 points from March, and was named among the **15 financial centers** projected to see strong growth in the next two or three years.

### SOUTHEAST ASIAN CITIES RANKING

*38<sup>th</sup> Global Financial Centres Index (GFCI 38)*

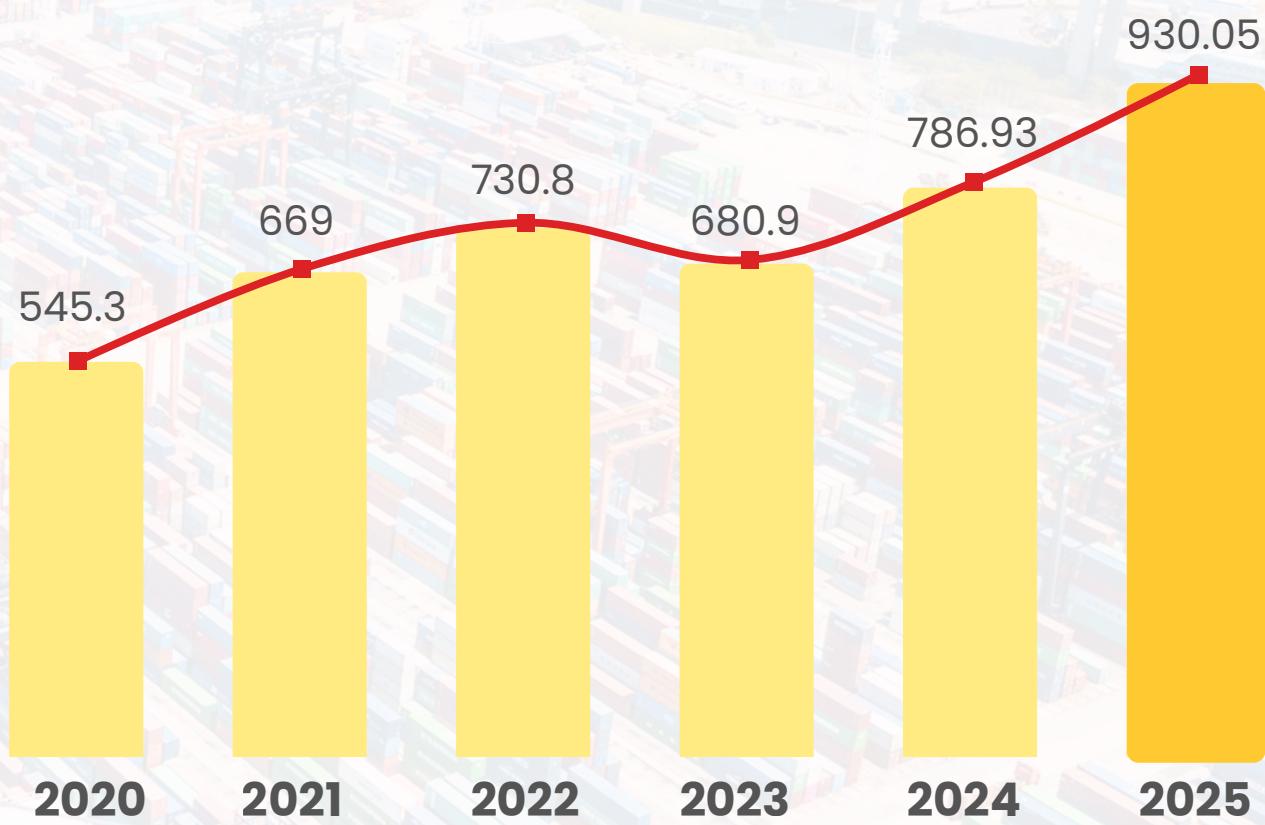
Time	HCMC	Singapore	Manila	Bangkok	Kuala Lumpur
September 2022	104	3	103	79	56
March 2023	112	3	108	71	58
September 2023	120	3	102	86	80
March 2024	108	3	101	93	77
September 24	105	4	110	95	59
March 2025	98	4	103	96	51
September 2025	95	4	104	102	45

# 08.

## Vietnam's trade value topped \$930 billion in 2025

Import and export turnover in 2025 is projected to exceed 930 billion USD, **1.7 times higher than in 2020**; the trade surplus is estimated to be over 20 billion USD.

**VIETNAM'S TOTAL TRADE VALUE BY YEAR**



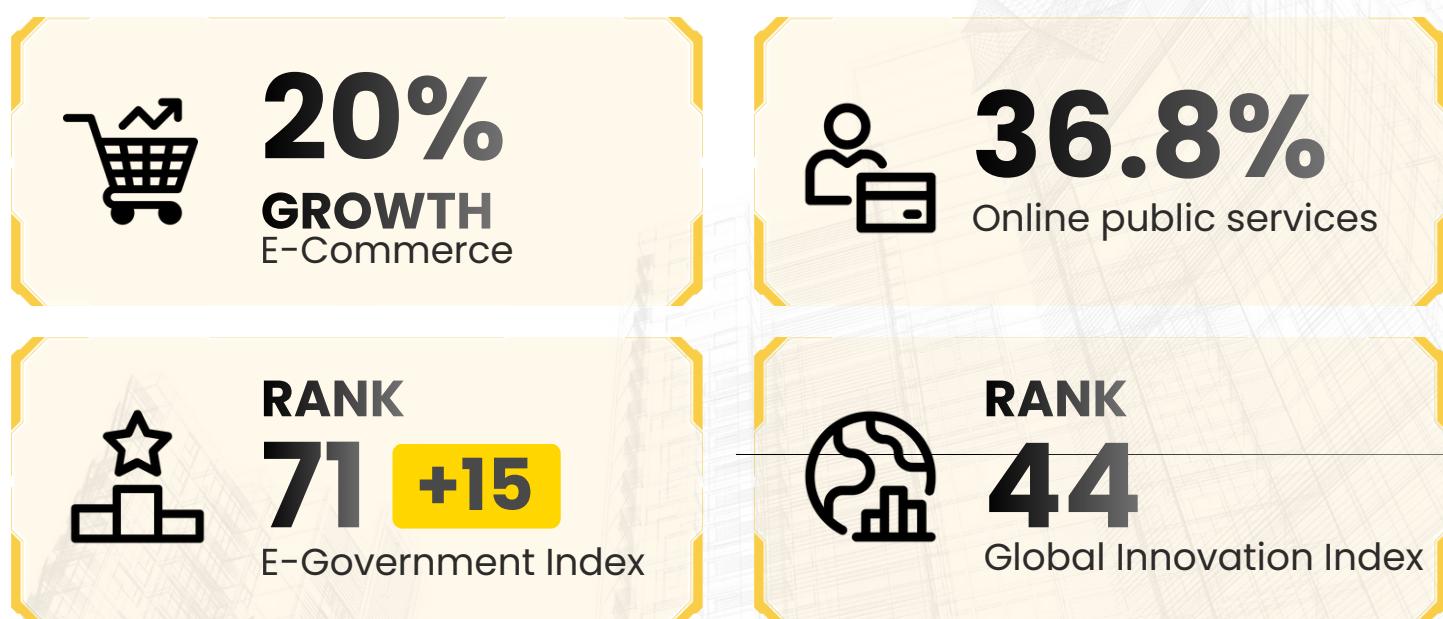
**Significantly**

The finance sector delivered macro stability, 35% excess revenue, 8% GDP growth, and a market upgrade in 2025

# 09.

## Vietnam surges 15 E-Gov spots, mastering tech autonomy

Leveraging key national centers, Vietnam advances defense, manufacturing, and culture, affirming its sustainable, tech-driven path.



### ACHIEVEMENTS

01

#### HARD TECH BREAKTHROUGHS

- Defense industry
- Mechanical manufacturing

02

#### SOFT POWER EXPANSION

Thriving cultural industries

# 10.

## 2025: The Year of Mega-Projects

2025 is not merely a kick-off year for mega-projects, but a critical foundational phase setting the stage for a new cycle of development.

### 1



Long Thanh Airport

### 2



North-South High-Speed Rail

### 3



New Era Cold Storage

### 4



Nhon Trach 3 & 4 power plants

### 5



Cai Mep Ha Free Trade Zone

### 6



Red River Landscape Axis  
The River's Miracle

30 YEARS

**MP** logistics  
A TRUSTED PARTNER



# Thank You For Reading

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