



# Vietnam Economic News

MAY  
2025

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Monthly Newsletter

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#34

2025

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# 01. US firms commit **long-term investment** in Vietnam

” At a dialogue with Prime Minister Pham Minh Chinh in Hanoi on May 13, US enterprises operating in Vietnam affirmed their commitment to sustainable, long-term investment in the country amid current challenges.

The meeting gathered representatives from the US Embassy, the American Chamber of Commerce (AmCham), and over 50 leading US corporations.

U.S foreign direct investment (FDI)  
in Vietnam by the end of 2024

**\$11.94  
bln**

**+1,400  
projects**



## 02.

## Vietnam attract **\$13.82 bln** in FDI in four-month period

Foreign financiers registered **\$5.59 billion** across **1,204** new projects, down 23.8% in capital but up **14.1%** in project numbers.

**\$6.4  
bln**

Total capital adjusted across 540 projects, 3.9 times higher than last year.

**\$6.74  
bln**

Amount of FDI disbursed, reflecting a 7.3% increase year on year.

**\$1.6  
bln**

Investment from Singapore, making it the top foreign investor in Vietnam during the reviewed period.

Overseas Vietnamese investment capital **\$309.3 million** up to 310%

The majority of overseas investment was channeled into the production and distribution of electricity, gas, hot water, steam, and air conditioning with **\$111.2 million**, or one third of the total.



03.

The real estate sector ranked second, after the manufacturing and processing sector

#2

in total FDI in Q1

44.1%



up year-on-year

21.8%

Over one-fifth of total FDI Q1

Real estate sector  
attracts FDI in Q1

**\$2.39 bln**





04.

## Vietnam's private green investment in 2024 reaches **\$160 million**

### Southeast Asia-6

Indonesia - Malaysia - Philippines - Singapore - Thailand - Vietnam

**43%**

increase year-on-year

**\$8 bln**

private green investments





05.

## Vietnamese pangasius gains wider access to **Brazilian market**

#3

In the first three months of 2025, Brazil maintains its position as **Vietnam's third-largest pangasius importer**, following China and the United States.



In Q1 2025, pangasius exports to Brazil reached **\$55 million**, marking a **67%** increase compared to the same period last year



06.

## Russian giant firms seek opportunities in Vietnam's energy, high-tech fields



Prominent Russian companies **Zarubezhneft, AFK Sistema, and Cyberus** are seeking investment opportunities in energy and high technology in Vietnam.



“Co-operation in energy and oil-gas remains a key pillar of the **Vietnam-Russia** comprehensive strategic partnership”

*-Vietnam's Party General Secretary To Lam-*





07.

Auto sales  
in April increase  
**21% year-on-year**

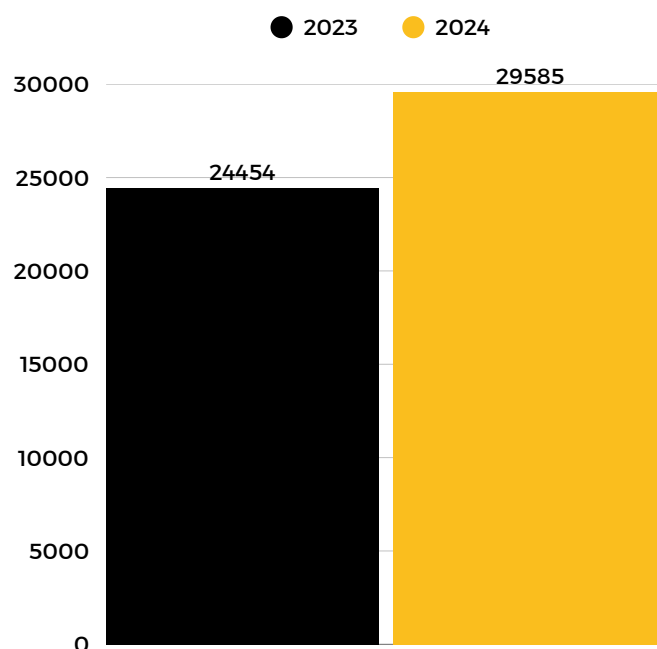
## Vietnam auto sales in April



29.585



21% year-on-year



Auto sales in April 2023 - 2024

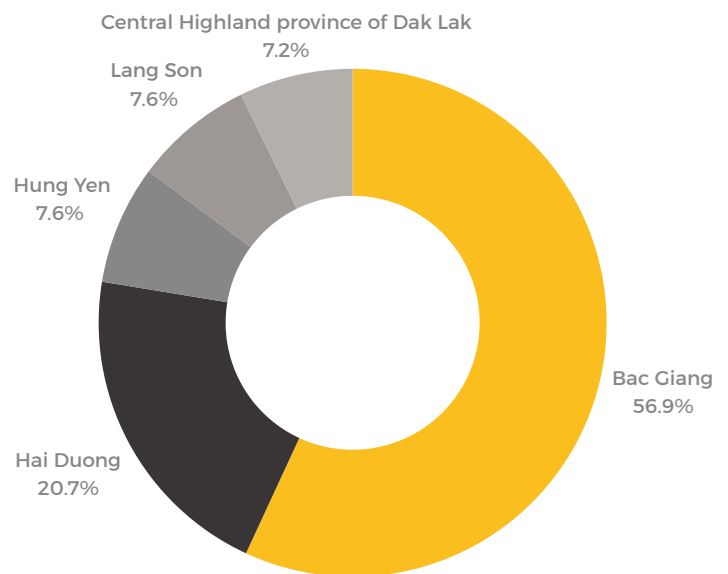
By product line, SUVs continued to lead with **5,867** vehicles, followed by MPVs with **3,798** vehicles and sedans with 3,292 vehicles.



08.

## Lychee output at Vietnam to rise **30%** this year

- Lychee output in 2025: Estimated at **303,000 tons**.
- Bac Giang province: Expected to produce **165,000 tons**, including **120,000 tons** for export..
- Key markets: China, U.S., Japan, Australia, and EU.
- Export preparation: Over **200 planting areas** granted export codes; **315 packaging facilities** certified.



"Vietnam Lychee Production by Province (2025 Forecast)



# 09. Coffee export revenue **\$3.8 bln** tops in 4 months

In the first four months of 2025, Vietnam exported

**660,000 tons**

The average coffee export prices in the four-month period reached

**\$5,700 per ton**

Skyrocketing

▲ **68.2%** year-on-year

The European Union was the biggest importer of Vietnam's coffee in the first four months, accounting for **39%** of the total export value

\$628 mln



#1

\$307.6 mln



#2

\$292.5 mln



#3



10.

## Agro-forestry-fishery export revenue hits **\$21.15 bln** in 4M

Vietnam's agriculture, forestry, and fishery exports reached **\$21.15 bln** in the first four months of 2025, up 10.7% year-on-year



### Agriculture

**\$11.6  
bln**



### Forestry

**\$5.56  
bln**



### Fishery

**\$3.09  
bln**



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