

Vietnam Economic News

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Monthly Newsletter

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01. GDP grows **7.52%** in H1, • 15-year record high

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GDP grew by **7.52%** in H1, making the highest growth for the first half of any year in the 2011-2025 period.

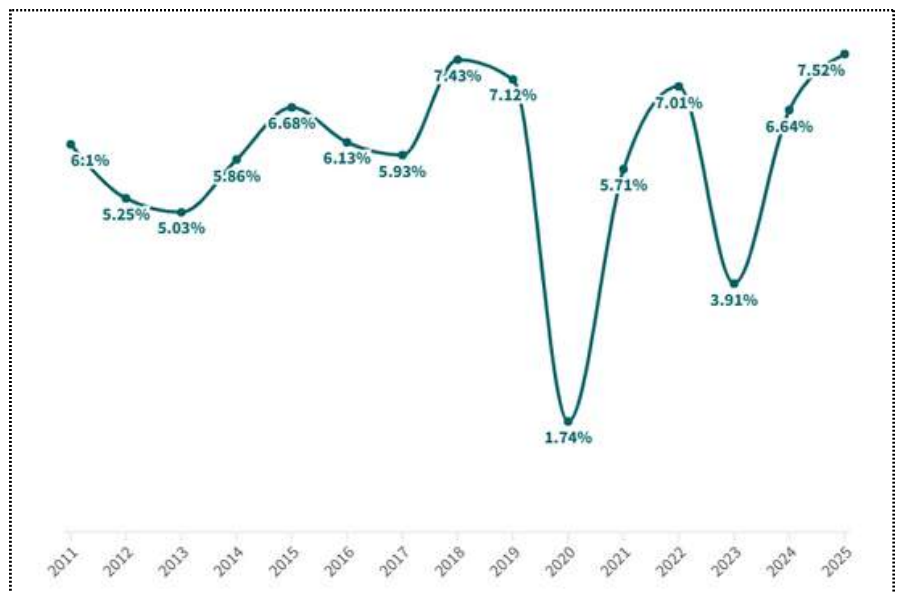
152,700
businesses

newly established &
returned to the market

36% optimistic

43% improved

(business trends)



Vietnam GDP growth in H1-2025, General Statistics Office

Highlight sectors

8.07%

Industry & construction

8.14%

Service

3.51%

Agriculture, forestry &
fisheries

02. Vietnam's CPI in six months up **3.27%**



Vietnam's consumer price index (CPI) rose by **3.27%** in the first half of 2025 as compared with the same period last year, according to the National Statistics Office.

3.69%

Food and catering services

5.73%

Housing, electricity, water, fuels and construction materials

13.87%

Healthcare and medicine

The CPI in June rose by **0.48%** compared to the previous month and climbed 3.57% year-on-year.



03.

Total import-export turnover

\$432
bln

▲ 16.1% year-on-year

The export value in H1

\$219
bln

▲ 14.4% year-on-year

The import value in H1

\$212.2
bln

▲ 17.9% year-on-year

Vietnam posts **\$7.6B**
trade surplus in H1



04. Vietnam - US reach agreement on landmark trade deal framework

20% tariff on any and all goods sent into USA



40% tariff on transshipping



This is down significantly from the 46% in the original reciprocal tariff plan announced on April 2, 2025



05.

Vietnam's outbound investment jumps 3.5 times in H1

Total overseas investment in the first half of 2025



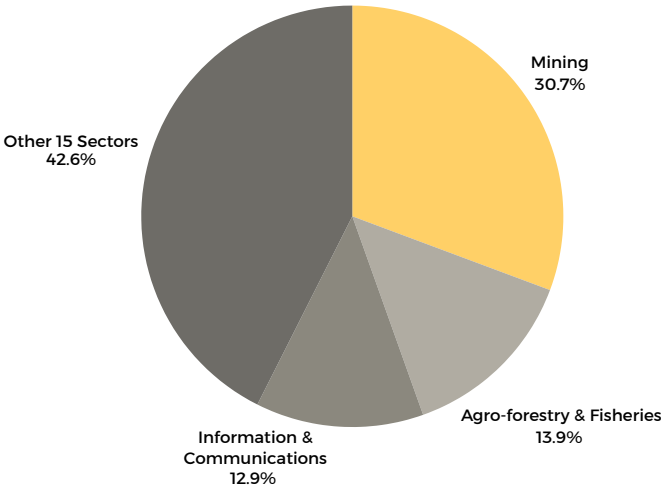
Electricity production, distribution sector



Transportation, warehousing sector



Overseas Investment by industry



Overseas Investment by destinations

Laos	\$150.3 mln
Philippines	\$61.8 mln
Indonesia	\$60.5 mln

By the end of June, **1,916 valid investment projects abroad** with total registered capital exceeding **\$23 billion**.

06. Amazon, Eni want to purchase forest carbon credits from Vietnam

CARBON FOOTPRINT

Major global corporations like **Amazon and Eni** (Italy's energy giant) have expressed strong interest in purchasing forest carbon credits from Vietnam, according to the Ministry of Agriculture and Rural Development.



Vietnam successfully transferred 10.3 million tons of CO₂ credits to the World Bank, earning **\$51.5 mln** from pilot programs in the North Central region.

Local authorities will set reference prices for credit sales; if unavailable, negotiations will be made at the central level.

Payments can be processed directly (contracts or domestic carbon exchanges) or via Vietnam's Forest Protection and Development Fund.

All transfers must ensure alignment with Vietnam's Nationally Determined Contributions (NDCs), where forestry contributes 3.5% of the total 15.8% emission reduction target by 2030.

07.

HCMC rolls out details of **\$7 Bln** international financial hub



Ho Chi Minh City has unveiled plans to set up an international financial hub at a cost of **VND 172 trillion (US\$7 bln)** in District 1 and the Thu Thiem Urban Area.

08.

Coffee exports reach historic \$5.5Bln milestone

In the first half of 2025, Vietnam reached a record-breaking coffee export value of **\$5.5 billion**, exceeding its annual target.

**\$7.5
bln**

Expected whole-year exports in 2025

Northeast Asia, including **Japan, China and South Korea**, is emerging as a major market for Vietnamese robusta, and new markets such as the **Philippines** and **Thailand** also show high potential for growth.

Top Export Markets in H1

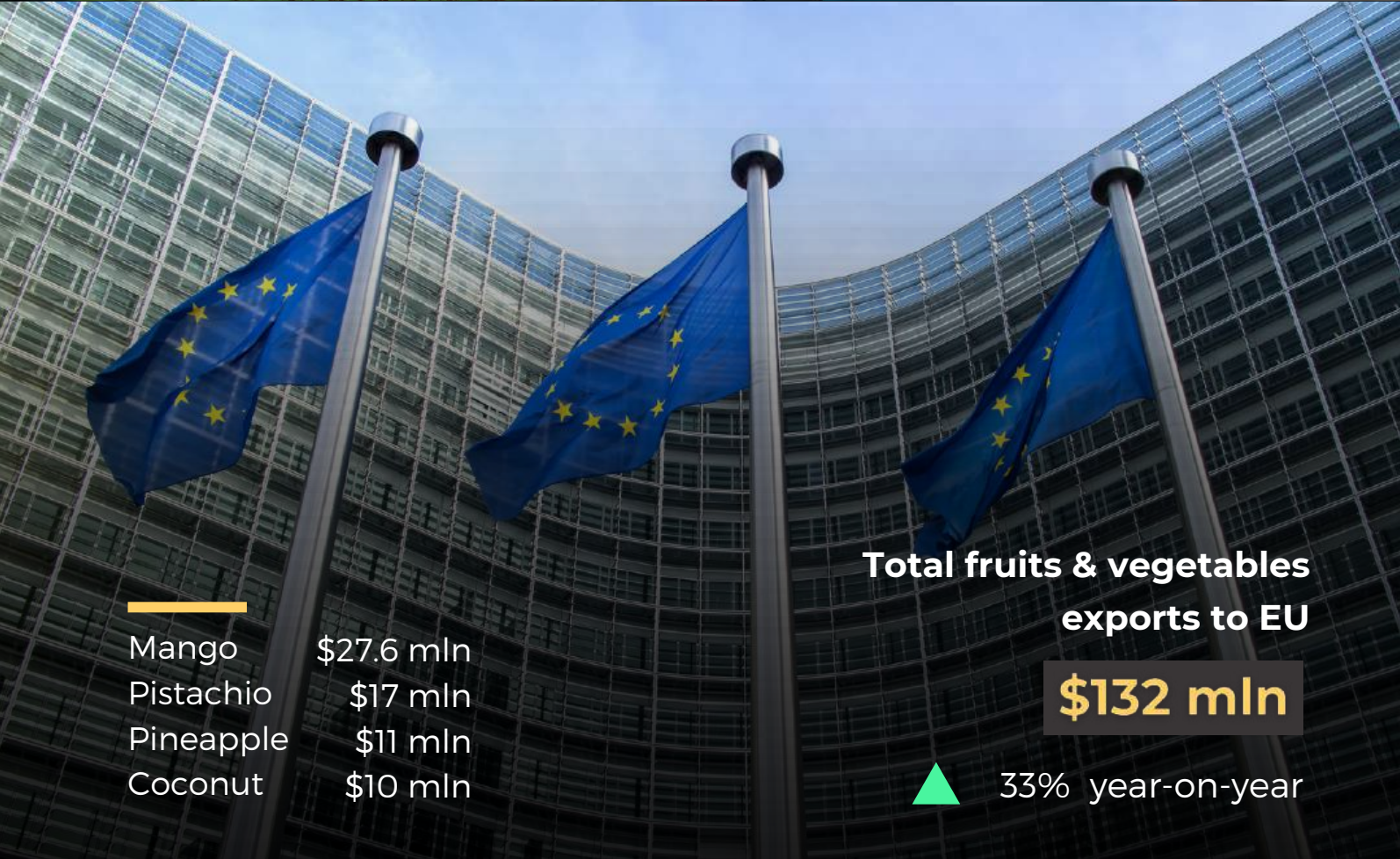
EU	0.87 bln	16 %
USA	0.38 bln	7%
Japan	0.45 bln	8.2%

09.

EU hikes imports of Vietnamese fruits, nuts



Vietnamese mango, pistachio, pineapple, and coconut exports to the European Union jumped between **41%** and **200%** year-on-year in the first four months.



10.

Agro-forestry-fishery exports rise over 14% in H1

Vietnam's total agro-forestry-fishery tradery, and fishery exports in H1

\$57 bln

Imports

\$23.5 bln

12.8% year-on-year

Export

\$33.5 bln

14.3% year-on-year

Key export categories posted impressive revenue gains

Agricultural products

**\$18.3
bln**

Aquatic products

**\$5
bln**

Forestry products

**\$8.7
bln**

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 info@mplogistics.vn

 0283-811-9033

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